



**Yorkton
Ventures
Inc.**

Exploring & Developing Advanced Lithium & Gold Projects in Quebec and Newfoundland

Investor Presentation – Q-1 2022

TSX.V : YVI • FSE : H49

Forward Looking and Cautionary Statement

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Exploring & Developing Advanced Lithium and Gold Projects

Yorkton Ventures holds 100% interest in five highly prospective Lithium and Gold Projects, two in Newfoundland and three in Quebec, and is managed by experienced industry professionals.

LITHIUM PROJECTS

The company has two major lithium projects including: the Cyr-Kapiwak Lithium Project with three non-contiguous lithium properties; and the Sirmac East Project with 5 blocks.

The Cyr-Kapiwak Lithium Project has 42 mineral claims on 2,220 hectares on three properties, including:

- Key Lithium Property
- Amisk West Lithium Property
- Amisk East Lithium Property

The Sirmac East Project has 12 claims in 5 blocks on a total of 656 hectares near James Bay.

GOLD PROJECTS

Yorkton Ventures currently has a 100% interest in three gold projects, two in the highly prospective gold exploration area in northern Newfoundland and one in southern Quebec.

The three gold projects include:

- The Parkview Project – 450-hectares on New World Island, Newfoundland
- The Knights-Melange Project – 5,550-hectare near the Queensway Discovery, Newfoundland
- The Bellechase-Timmins Project – 138-claims with a proven gold resource, located in Quebec southeast of Quebec city.

Partnering with Leading Edge Exploration Technology

Yorkton Ventures has partnered with GoldSpot Discoveries Corp., a technology company using artificial intelligence and cutting-edge technology to identify new gold exploration targets.

- GoldSpot's team of expert scientists merge geoscience and data science to deliver bespoke solutions that save time, reduce costs and produce highly accurate results.
- Using artificial intelligence and machine learning, the company has revolutionized the future of global mineral exploration with a full suite of data and knowledge-driven SaaS (software as a service) tools and services.



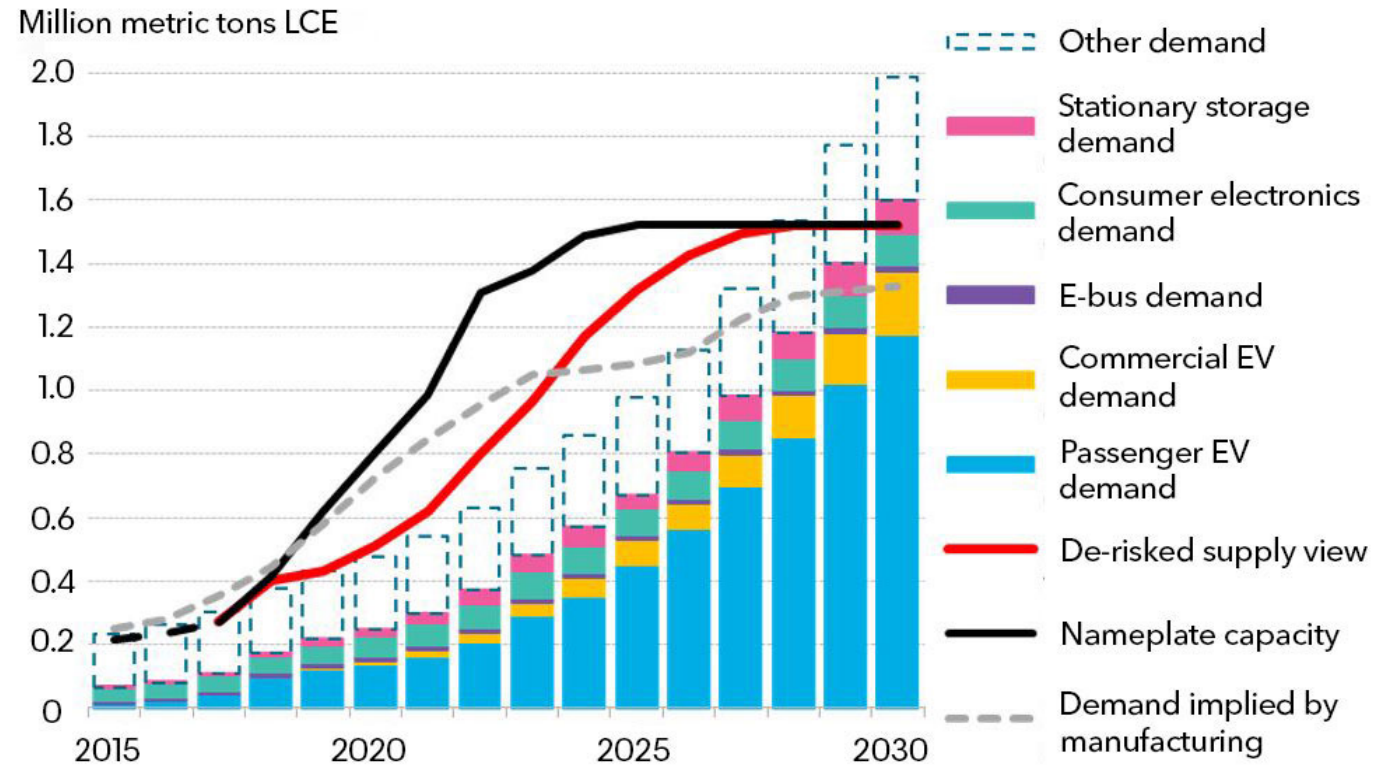
GOLDSPOT
DISCOVERIES CORP.



Global Lithium Market to Remain Tight

- Lithium prices at record highs
- Growing demand for Lithium-ion batteries creates unique business opportunities.
- Supply constraints. International supply chains disrupted due to political instability and depletion of supply from certain producers.
- Deficit of 5,000 mt LCE forecast in 2022

Figure 1: Global lithium supply and demand forecast, comparing methodologies



Source: BloombergNEF, Avicenne.

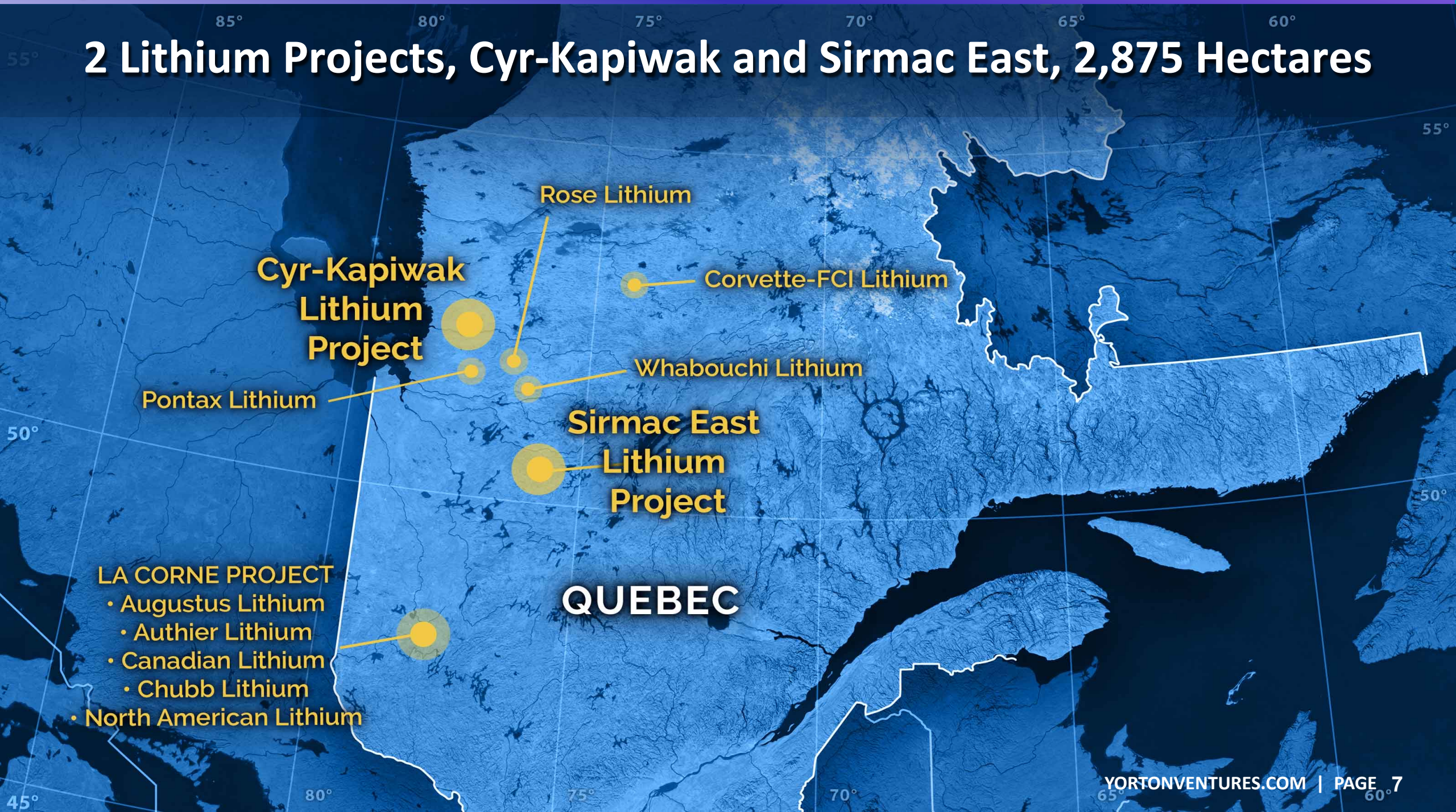
Note: BNEF takes bottom-up forecasting methodology designed for each specific end-use. Consumer electronics demand is based on Avicenne's forecast. Battery demand for lithium has built-in material scrapage, and waste assumptions include an additional 7.5% waste material, 5% inactive material and 15% material loss during formation cycle. 'Demand implied by manufacturing' is estimated from total lithium-ion battery cell manufacturing facilities, as tracked by BNEF, assuming 80% utilization. BNEF normally considers post-2025 capacity announcements as speculative, therefore they do not factor significantly into our battery-manufacturing capacity forecast. Demand expressed in year of metal demand, which occurs approximately one year before year of battery demand.



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LITHIUM
2 Lithium Projects, Cyr-Kapiwak and Sirmac East,
2,875 Hectares, Quebec

2 Lithium Projects, Cyr-Kapiwak and Sirmac East, 2,875 Hectares



Cyr-Kapiwak Lithium Project, Quebec

The C-K project includes several historic lithium occurrences mapped in the region. It consists of 3 properties with 42 mineral claims on 2,220 hectares located in the James Bay area of Northern Quebec:

The Key Lithium Property

- Contains three unique locations with an east-west 1.5 km east-west geological trend where lithium-bearing boulders have been recorded.
- Is contiguous with Galaxy Lithium Inc.'s James Bay Lithium Mine Property and located >3 km from the planned James Bay Lithium Mine.
- And is a wholly owned subsidiary of Australian-listed Galaxy Resources which recently changed its name to Allkem Ltd. (AKE:ASX).





Amisk West and Amisk East Lithium Properties, Quebec

The other 2 properties of the Cyr-Kapiwak Lithium Project include:

The Amisk West and Amisk East Lithium Properties

- These 2 are located several kilometres south of the Key Lithium Property.
- Both properties are contiguous with Medaro Mining Corp's (CSE: MEDA) Cyr South Lithium Property.
- The Amisk properties encompass large tracts of pegmatite-bearing granites that remain largely unexplored.

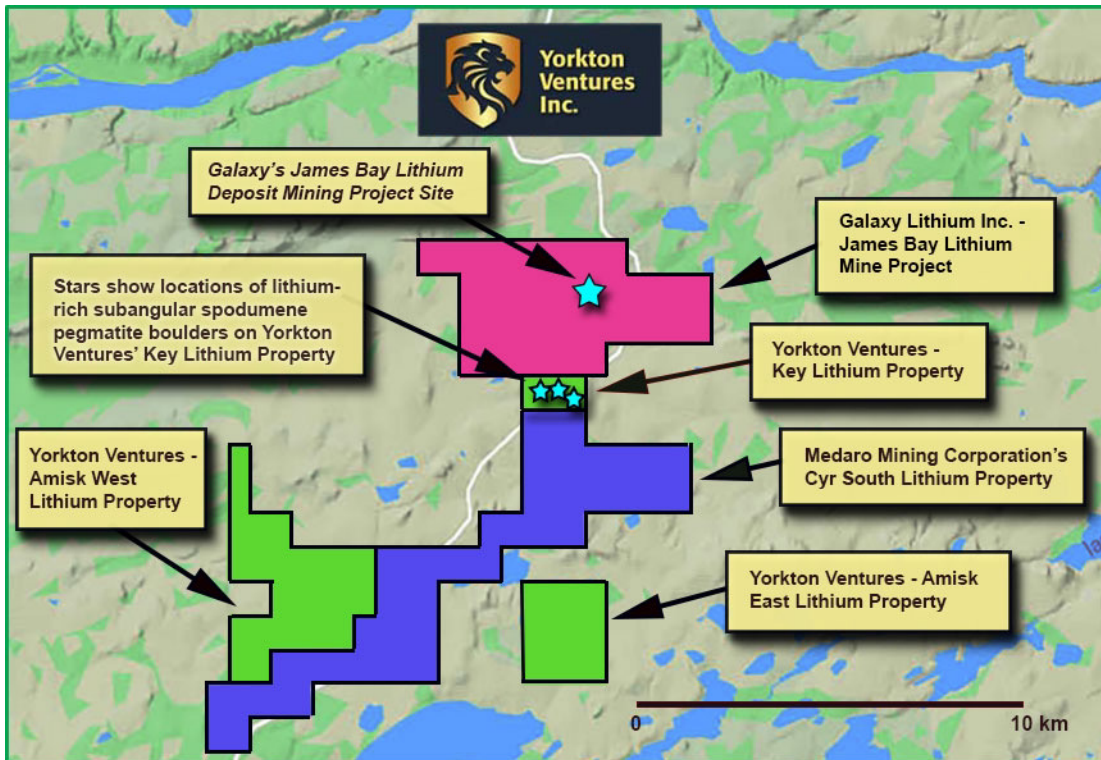
Sirmac East Lithium Project, Quebec

The Project is located in the James Bay area, 170 km northwest of Chibougamau, Quebec.

- Comprises of 12 mineral claims in 5 blocks having a total area of 656 hectares.
- The area is considered to be highly prospective for lithium hosted in spodumene-bearing pegmatites.
- Two historic lithium occurrences at the Sirmac Lithium and Clapier Lithium have been mapped in the western part of the region.
- Contiguous with Vision Lithium (V.VLI), Sirmac Property of Winsome Resources (ASX:WR1) and Sirmac-Clapier Project of Troilus Gold (TLG.V).
- Accessible via a network of highways and forestry roads and with 700kV powerlines nearby.

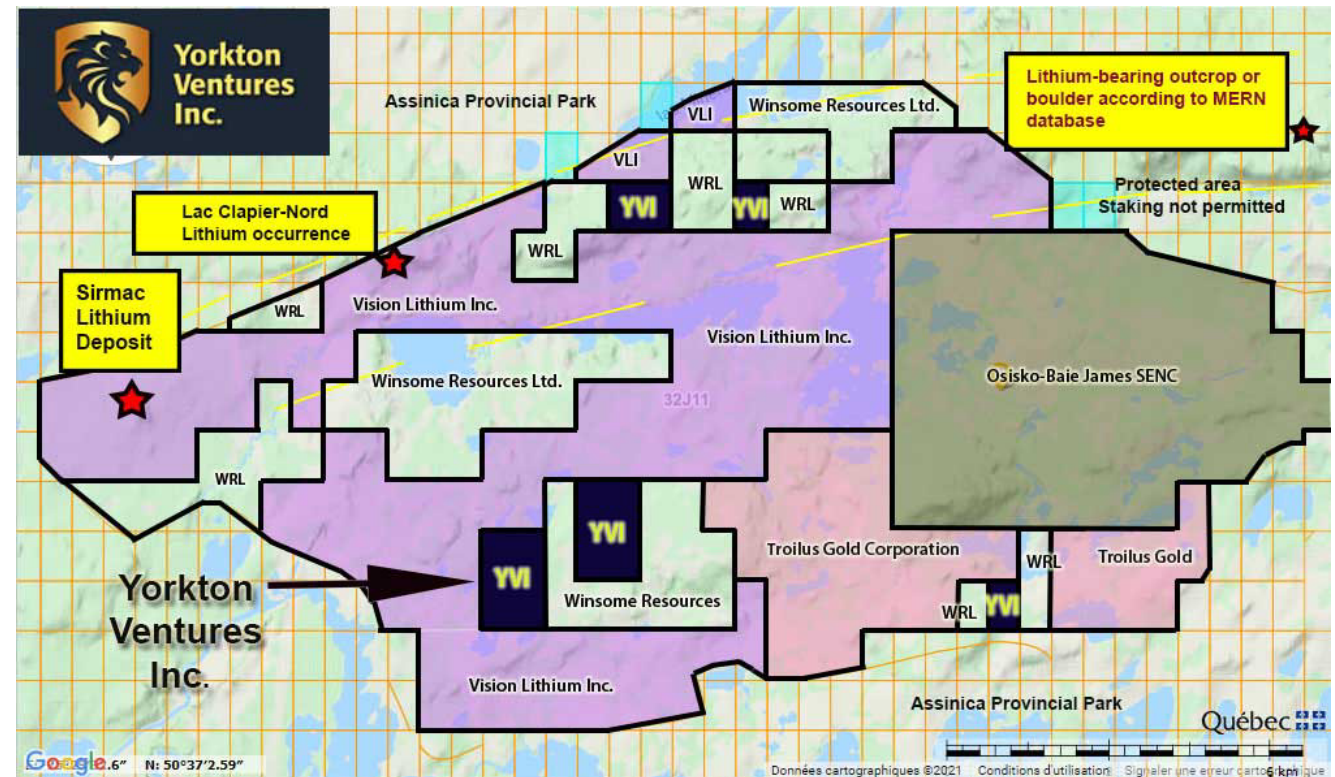


Cyr-Kapiwak Lithium Project and Sirmac East Lithium Project Maps



Local area map of Cyr-Kapiwak Lithium Project

Local area map of Sirmac East Lithium Lithium Project

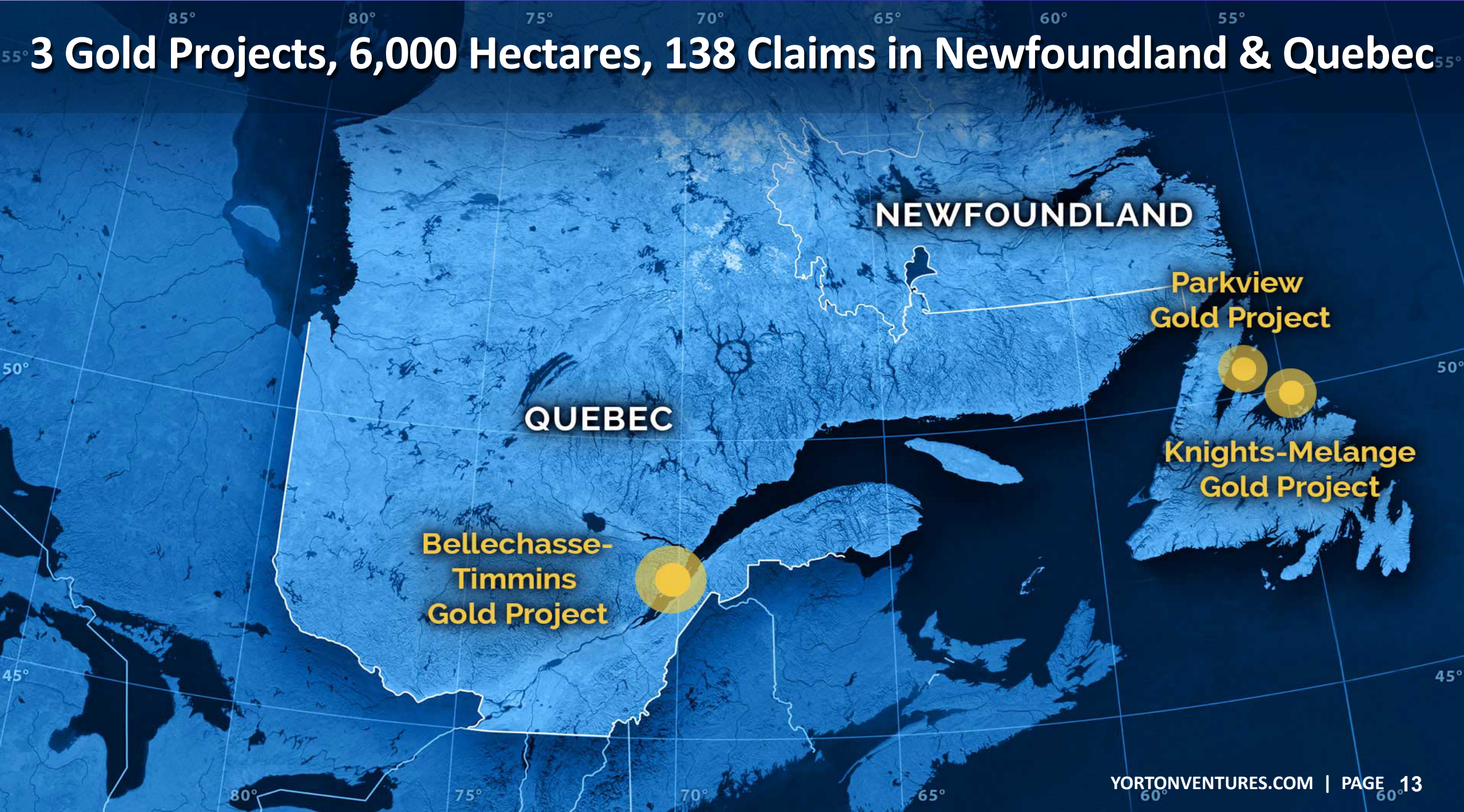




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GOLD
**3 Gold Projects, 6,000 Hectares, 138 Claims in
Newfoundland and Quebec**

3 Gold Projects, 6,000 Hectares, 138 Claims in Newfoundland & Quebec



The Parkview Project, Newfoundland

Yorkton holds a 100% interest in this project that covers 4.5 sq kms of prospective geology that host numerous gold occurrences on New World Island.

- Adjacent to Ethos Gold Corp.'s Fairbanks Claims and on strike with Ethos Gold's Toogood Project
- Gold mineralization is present in quartz with visible gold veining mafic volcanic and felsic dykes
- Discovered 11 of the 28 gold showings containing spectacular coarse and fine gold in outcrop or subcrop which assayed up to 510g/t Au
- Assays from other showings have assayed up to 12oz/t Au.





The Knights-Melange Project, Newfoundland

Yorkton also holds a 100% interest in the Project that comprises 5,550 hectares located in the vicinity of the New Found Gold Corp.'s Queensway Discovery, 15 km West of Gander, Newfoundland.

- Covers 55.75 sq kms of the very prospective Dunnage Melange within the Dunnage Zone
- The property has seen limited exploration
- Limited sampling include assays from outcrop assaying up to 4.5g/t Au within the Melange.
- Other samples have assayed 1.5g/t Au to 3.5g/t Au
- Southwest sampling claims have assays up to 0.90g/t Au in a sediment-porphyry contacts

Bellechasse-Timmins Gold Project Quebec

Yorkton holds 100% interest in the Bellechasse-Timmins Project:

- Comprising 138 claims, which is located in the Beauce region, 80 km southeast of Quebec City
- Contains a historic mineral resource of 171,000 indicated ounces of gold at an average grade of 1.83 g/t gold and 95,000 inferred ounces at an average grade of 1.36 g/t gold
- Also includes the Champagne VMS deposit
- The Beland gold occurrence and other assets
- A 43-101 Report pertaining to the Bellechasse-Timmins, dated July 3, 2020 by Dr. Christian Derosier, P. Geo. is filed on SEDAR.





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- **Experienced Exploration Team**
 - **Share Structure**
 - **Project Plans – 2022**

Management Team

Yorkton's seasoned resource industry professionals include:

Andrew Lee Smith, P.Geo., B.Sc., ICD.D – CEO & Director



A Professional Geologist with over 25 years of experience successfully exploring, developing and operating North American and African base and precious metals mining projects.

Gordon Neal – Independent Director



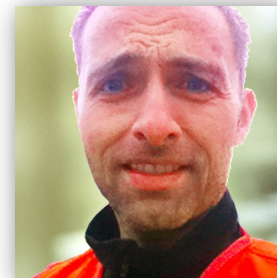
Has over 35 years of experience in governance, corporate finance and investor relations. Founded Neal McInerney Investor Relations in 1991 and through marketing has helped raise over \$4-billion in financings.

Nick Watters – Independent Director



Present and past experience includes being a director of several public CPC and IPO companies. He is a co-founder of several successful mining enterprises and helped raise nearly \$260 million for early-stage companies.

Sean McGrath – CFO



A chartered professional accountant (CPA, CGA), he has spent more than 20 years providing financial management and consulting services to publicly traded companies, with primary emphasis in the natural resources sector.

Thomas R. Tough, P Eng. (Retd.) – Independent Director



Co-founder, Potash One Inc, which completed sale to K&S of Germany for \$430 Million in 2011. Founder of Desert Sun Mining Inc, which was sold in 2006 to Yamana Gold Inc. for \$450 Million. Over 35 years experience managing public companies globally in precious and industrial minerals.

Public Company Structure and Share Information

Market Metrics	
Share Price	C\$ 0.45
52 Week High-low	C\$0.12 - C\$ 54
Market Capitalization	\$ 10.39 M
Share Capital	
Basic Shares Outstanding	24.1 M
Options & Warrants	7.6 M
Fully Diluted Shares Outstanding	31.7 M
Financial Metrics	
Cash	C\$ 0.1 M
Working Capital	C\$ 0.3 M



Publicly Listed: TSX Venture • Frankfurt Boerse


Stock Symbols: TSX.V : YVI • FSE : H49

Auditor: Saturna Group Chartered Accountants LLP

Transfer Agent: Computershare Investor Services Inc.

ISIN: CA9872111096 | WKN: A3C8HR

2022 Project Plans Portfolio of advanced exploration lithium and gold projects.

 Yorkton Ventures Inc.		2021				2022				
		H1		H2		H1		H2		
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Cyr-Kapiwak Sirmac East	GIS Compilation, Planning & Permitting	-	-	-	-	■	■	-	-	
	Engineering and Metallurgical Studies	-	-	-	-	-	-	-	-	
	Airborne Survey	-	-	-	-	■	-	-	-	
	Remote Sensing	-	LITHIUM				-	■	-	-
	Ground Exploration Surveys	-					-	-	-	-
	Ground Geophysics	-	-	-	-	-	-	-	-	
	Geochemical Survey	-	-	-	-	-	■	■	-	
	Drilling	-	-	-	-	-	-	-	■	
Bellechasse - Timmins	GIS Compilation, Planning & Permitting	-	-	-	-	■	■	-	-	
	Engineering and Metallurgical Studies	■	■	-	-	-	-	-	-	
	Airborne Survey	-	-	-	-	-	-	-	-	
	Remote Sensing	-	-	-	-	-	-	-	-	
	Ground Exploration Surveys	-	GOLD				-	■	■	-
	Ground Geophysics	-					-	-	-	-
	Geochemical Survey	-	-	-	-	-	-	-	-	
	Drilling	-	-	-	-	-	-	-	■	
Knights Melange - Parkview	GIS Compilation, Planning & Permitting	-	-	-	-	■	■	-	-	
	Engineering and Metallurgical Studies	-	-	-	-	-	-	-	-	
	Airborne Survey	-	-	-	-	■	-	-	-	
	Remote Sensing	-	GOLD				-	■	■	-
	Ground Exploration Surveys	-					-	-	-	-
	Ground Geophysics	-	-	-	-	-	-	-	-	
	Geochemical Survey	-	-	-	-	■	■	■	-	
	Drilling	-	-	-	-	-	-	-	■	

Contact Information

Yorkton Ventures Inc.

1027 Davie Street, Suite 888
Vancouver, BC V6E 4L2
Canada

Investor Contact:

E: investors@yorktonventures.com

Website:

yorktonventures.com

