

Yorkton Ventures Inc.

YORKTON VENTURES INC. 1st Quarter-2022 TSX.V: YVI • FSE: H49

Exploring and Developing Advanced Lithium and Gold Projects in Quebec and Newfoundland

Yorkton Ventures holds 100% interest in five highly prospective Lithium and Gold Projects, three in Quebec, and two Newfoundland. The company is managed by experienced resource industry experts.

Two Lithium Projects Comprising of 28,756 Hectares in Northern Quebec near James Bay

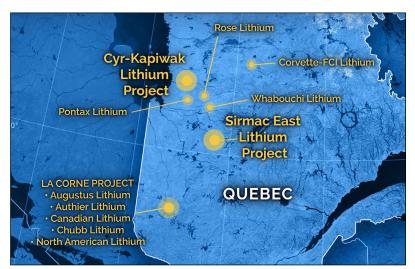
Yorkton holds 100% of two major lithium projects including: the Cyr-Kapiwak Lithium Project with three non-contiguous lithium properties; and the Sirmac East Project with 5 blocks.

The Cyr-Kapiwak Lithium Project has 42 mineral claims on 2,220 hectares on three properties, including: the Key Lithium Property; the Amisk West Lithium Property; and the Amisk East Lithium Property.

The Sirmac East Project has 12 claims in 5 blocks on a total of 656 hectares near James Bay.

The Global Lithium Market to Remain Tight

- The global lithium market remains tight and lithium prices are at record highs.
- Growing demand for lithium-ion batteries creates unique business opportunities.
- International supply chains disrupted due to political instability and depletion of supply from certain producers.
- Deficit of 5,000 mt LCE forecast in 2022.



Yorkton Ventures' two Lithium Projects, the Cyr-Kapiwak and the Sirmac East with a total size of 2,875 Hectares



Three Gold Projects, 6,000 Hectares, 138 Claims in Newfoundland and Quebec

Yorkton Ventures currently has a 100% interest in three gold projects, two in the highly prospective gold exploration area in northern Newfoundland and one in southern Quebec.

The three gold projects include:

- The Parkview Project 450-hectacres on New World Island, Newfoundland.
- The Knights-Melange Project 5,550-hectare near the Queensway Discovery area in Newfoundland.
- The Bellechase-Timmins Project 138-claims with a proven gold resource, located in Quebec southeast of Quebec city.

Partnering with GoldSpot Discoveries Corp.

GoldSpot is a technology company using artificial intelligence to revolutionize the future of global mineral exploration with a full suite of data and knowledge-driven SaaS (software as a service) tools and services. GoldSpot works with industry leaders across all commodity and deposit types to identify new exploration targets, develop cutting-edge technologies and to strategically invest in mineral exploration companies. Its leading team of expert scientists merge geoscience and data science to deliver bespoke solutions that save time, reduce costs and produce far more accurate results than ever before possible.



Yorkton Ventures three Gold Projects comprises 6,000 Hectares and 138 Claims in Newfoundland & Quebec.

YORKTON VENTURES 2022 PROJECT PLANS

Project plans for VYI's portfolio of advanced exploration lithium and gold projects.

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Yorkton Ventures Inc.		2022			
		H1		H2	
		Q1	Q2	Q3	Q4
Cyr-Kapiwak Sirmac East	GIS Compilation, Planning & Permitting			-	-
	Engineering and Metallurgical Studies	-		-	-
	Airborne Survey		-	1-	-
	Remote Sensing	-		-	-
	Ground Exploration Surveys	-			-1
	Ground Geophysics	-	-	-	-
	Geochemical Survey	-			-
	Drilling	-	-	-	
Bellechasse - Timmins	GIS Compilation, Planning & Permitting			-	-
	Engineering and Metallurgical Studies	-	-	-	-
	Airborne Survey	-	-	1-	-
llechass Fimmins	Remote Sensing	-	-	-	-
ec iii	Ground Exploration Surveys	-			-
3el T	Ground Geophysics	-	-	-	-
	Geochemical Survey	-	-		-
	Drilling	-	-	-	
Knighs Melange - Parkview	GIS Compilation, Planning & Permitting			-	-
	Engineering and Metallurgical Studies	-	-	i -	
	Airborne Survey		-	T -	
	Remote Sensing	-			-
	Ground Exploration Surveys	-			-
	Ground Geophysics	-	-	-	-
	Geochemical Survey				-
	Drilling	-	-	-	

TEAM

Andrew Lee Smith P.Geo., B.Sc., ICD.D, CEO & Director

A Professional Geologist with over 25 years of experience successfully exploring, developing and operating North American and African base and precious metals mining projects.. He received the Mining Entrepreneur of the Year Award from the Quebec Prospectors Association for his role in mine development with Aurizon Gold.

Gordon Neal, Independent Director

Has over 35 years of experience in governance, corporate finance and investor relations. Founded Neal McInerney Investor Relations in 1991 and through marketing has helped raise over \$4-billion in financings.

Thomas R. Tough, P Eng. (Retd.), Independent Director

Co-founder, Potash One Inc, which completed sale to K&S of Germany for \$430 Million in 2011. Founder of Desert Sun Mining Inc, which was sold in 2006 to Yamana Gold Inc. for \$450 Million. Over 35 years experience managing public companies globally in precious and industrial minerals.

Nick Watters, Independent Director

Present and past experience includes being a director of several public CPC and IPO companies. He is a co-founder of several successful mining enterprises and helped raise nearly \$260 million for early-stage companies.

Sean McGrath CFO

A chartered professional accountant (CPA, CGA), he has spent more than 20 years providing financial management and consulting services to publicly traded companies, with a primary emphasis in the natural resources sector.

Yorkton Ventures Capital Structure

52 Week High-low: C\$0.12 - C\$ 54 Market Capitalization: C\$10.39 M

Working Capital: C\$0.3 M Shares I/O: 24,100,000 Options & Warrants: 7,600,000 Fully Diluted: 31,700,000



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